



Teacher Training, Evaluation, and Compensation

July 2015 Revised*

TAPTM: The System for Teacher and Student Advancement

Program Description¹

TAP™: The System for Teacher and Student Advancement (formerly known as the Teacher Advancement Program) is a comprehensive educator effectiveness program that aims to improve student achievement through supports and incentives that attract, retain, develop, and motivate effective teachers. The program provides teachers with leadership opportunities and associated salary increases; ongoing, school-based professional development; rigorous evaluations; and annual performance bonuses based on a combination of teacher value added to student achievement and observations of their classroom teaching.

Research²

The What Works Clearinghouse (WWC) identified one study of *TAP*™ that both falls within the scope of the Teacher Training, Evaluation, and Compensation topic area and meets WWC group design standards. This one study meets WWC group design standards with reservations. The study included 28 Louisiana schools with students in grades pre-K–12.

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This intervention report presents findings from a systematic review of *TAP™* conducted using the WWC Procedures and Standards Handbook, version 3.0, and the Teacher Training, Evaluation, and Compensation review protocol, version 3.1.

The WWC considers the extent of evidence for *TAP*TM on the general achievement of students in grades pre-K–12 to be small for one student outcome domain—general achievement. There were no studies that meet WWC design standards in the five other student outcome domains and the six teacher outcome domains, so this intervention report does not report on the effectiveness of *TAP*TM for those domains.³ (See the Effectiveness Summary on p. 6 for more details of effectiveness by domain.)

Effectiveness

TAP™ was found to have no discernible effects on general achievement for students in grades pre-K-12 following 1 year of implementation.

Table 1. Summary of findings⁴

		Improvement inde	x (percentile points)			
Outcome domain	Rating of effectiveness	Average	Range	Number of studies	Number of students	Extent of evidence
General achievement	No discernible effects	+6	na	1	nr	Small

na = not applicable; nr = not reported

Table note: This study reported findings from 28 schools; the number of students was not reported.

Program Information

Background

Lowell Milken and educational experts at the Milken Family Foundation established *TAP*TM in 1999. The program is managed by the National Institute for Excellence in Teaching (NIET). The organization's address is 1250 Fourth Street, Santa Monica, CA 90401. Web: www.niet.org and www.tapsystem.org. Telephone: 310-570-4860.

Program details⁵

NIET identifies clusters of potential TAP^{TM} schools through its partnerships with districts, states, and universities. Identified schools that are interested in adopting TAP^{TM} must submit an application. NIET selects those applicant schools that demonstrate the capacity to implement TAP^{TM} , the ability to fund the system, and strong faculty support (that is, approved through a faculty vote). Once a school is selected to implement TAP^{TM} , leaders from those schools receive NIET training, materials, and tools to implement all four of the program's core elements. NIET also works with its TAP^{TM} partner schools to obtain appropriate funding for services and to sustain the program's core elements.

The four core elements of *TAP™* are:

- *Multiple career paths.* Schools implementing *TAP*TM create new opportunities for high-performing teachers to take on additional leadership responsibilities by becoming mentor or master teachers. These individuals serve together with principals and assistant principals on a *TAP*TM Leadership Team, which is responsible for participating in trainings, analyzing student data, setting student learning goals and achievement plans, evaluating traditional teachers (called "career teachers"), and providing individual and team coaching. Master teachers also lead professional learning communities (called "cluster groups") and provide oversight to mentor teachers, who in turn provide additional support to career teachers. Mentor and master teachers receive release time and additional compensation to perform their leadership duties. *TAP*TM currently recommends annual salary augmentations of \$5,000 to \$8,000 for mentor teachers and \$8,000 to \$12,000 for master teachers, depending on local budgets.
- Ongoing applied professional growth. Teachers in TAP™ schools meet for 1 hour per week in grade- or subject-based groups led by mentor or master teachers. This collaborative mentoring and planning time is intended to help teachers learn research-based instructional strategies to meet the specific needs of their students. Mentor and master teachers also provide career teachers with individual, classroom-based support through activities such as demonstrating lessons, team-teaching, conducting observations, and providing feedback.
- Instructionally-focused accountability. Teachers in TAP™ schools are evaluated using three measures: classroom achievement growth, classroom observations, and school-wide achievement growth (or the latter two measures for teachers in non-tested subjects and grades). NIET trains and certifies members of the TAP™ Leadership Team to conduct observations using the TAP™ Teaching Skills, Knowledge, and Responsibilities Performance Standards. Each teacher is formally evaluated four times per year and receives feedback and coaching in a post-conference following each observation. Student achievement growth is assessed using teachers' grade- and subject-specific value-added scores derived by students' average growth trajectories per their state's standardized test.
- **Performance-based compensation.** NIET expects *TAP*TM schools to develop a performance award pool of about \$2,000 to \$3,000 per teacher for use as bonuses to the teachers who attain a minimum score on their evaluations. *TAP*TM schools also have the option to offer enhanced compensation to principals based on a locally-determined bonus structure. NIET can provide guidance on measures that can be used to determine a principal's eligibility for and amount of compensation (e.g., school-wide achievement growth, the *TAP*TM Leadership Team Rubric, and other valid and reliable 360° instruments).

Cost

For a typical school of 25 teachers and 600 students, the cost of *TAP*TM implementation is about \$250 per student. Implementation costs include onsite and online support, the cost of a master teacher, salary stipends for other teacher leaders in the school, and bonuses. However, the cost per student may vary depending on the local cost of living, student/teacher ratios, and whether existing infrastructure can be leveraged (e.g., reading coaches who can become master teachers). Some districts use local or federal funds (Title I, Title II, or School Improvement Grants) to cover *TAP*TM costs. NIET can assist schools in identifying ways to leverage existing resources and local or federal funds to reduce the cost of *TAP*TM.

Research Summary

The WWC identified nine eligible studies that investigated the effects of *TAP*™ teachers on academic achievement for students in grades pre-K–12. An additional 27 studies were identified but do not meet WWC eligibility criteria for review in this topic area. Citations for all 36 studies are in the References section, which begins on p. 7.

Table 2. Scope of reviewed research

Grades	Pre-K-12
Delivery method	Whole school
Program type	Teacher level

The WWC reviewed nine eligible studies against group design standards. One study (Mann, Leutscher, & Reardon, 2013) uses a quasi-experimental design that meets WWC group design standards with reservations. The study is summarized in this report. Seven studies do not meet WWC group design standards. The remaining study (Glazerman & Seifullah, 2012)⁶ examines *Chicago TAP* and uses a cluster randomized controlled trial and a quasi-experimental design, both of which meet WWC group design standards with reservations. However, the version of *TAP*TM implemented in this study did not implement key components of the national *TAP*TM model. Therefore, findings from Glazerman and Seifullah (2012) are presented as supplemental findings in the appendix and do not factor into the intervention's rating of effectiveness.

Summary of studies meeting WWC group design standards without reservations

No studies of *TAP™* met WWC group design standards without reservations.

Summary of study meeting WWC group design standards with reservations

Mann et al. (2013) presented implementation and impact findings from an evaluation of *TAP*[™] that took place in 28 schools in Louisiana with students in grades pre-K-12. The sample originally consisted of 17 *TAP*[™] schools, but because of missing baseline data in three schools, only 14 *TAP*[™] schools were included the analytic sample. Fourteen matched-comparison schools were identified in a two-stage propensity score matching procedure based on grade configuration, past school performance, student enrollment numbers, and the percentage of students who were economically disadvantaged. The study examined the impact of *TAP*[™] on the state's School Performance Scores—a measure based largely on student achievement on standardized tests—after 1 year of implementation. The findings reflect the combination of the effect of *TAP*[™] on students who were in the schools at the time that the study was conducted and the effect on the composition of students within the schools over time. The study also examined School Performance Scores after 2, 3, and 4 years of *TAP*[™] implementation and measured student-level outcomes using standardized test scores in English language arts, mathematics, science, and social studies in all 4 years. The second-, third-, and fourth-year findings and those using the student-level standardized test score outcomes do not meet WWC group design standards and are not reported here.⁷

Effectiveness Summary

The WWC review of *TAP™* for the Teacher Training, Evaluation, and Compensation topic area includes student and teacher outcomes. The review covers six domains for student outcomes and six domains for teacher outcomes.⁸

The one study of *TAP*TM that meets WWC group design standards reported findings in one student domain: general achievement. This study did not report any findings that meet WWC group design standards in the six domains for teacher outcomes. The findings below present the authors' estimates and WWC-calculated estimates of the size and statistical significance of 1 year of *TAP*TM implementation on students in grades pre-K–12.

Findings from the evaluation of *Chicago TAP* (Glazerman & Seifullah, 2012) are also presented as supplemental findings in the appendix. The supplemental findings do not factor into the intervention's rating of effectiveness. For a more detailed description of the rating of effectiveness and extent of evidence criteria, see the WWC Rating Criteria on p. 22.

Summary of effectiveness for the general achievement domain

Table 3. Rating of effectiveness and extent of evidence for the general achievement domain

Rating of effectiveness	Criteria met
No discernible effects No affirmative evidence of effects.	In the one study that reported findings, the estimated impact of the intervention on outcomes in the <i>general achievement</i> domain was neither statistically significant nor large enough to be substantively important.
Extent of evidence	Criteria met
Small	One study that included 28 schools ^a reported evidence of effectiveness in the <i>general achievement</i> domain.

^a Mann, Leutscher, and Reardon (2013) did not report student sample sizes.

One study that meets WWC group design standards with reservations reported findings in the general achievement domain.

Mann et al. (2013) examined one outcome in the general achievement domain: Louisiana school performance scores. The authors found, and the WWC confirmed, that the difference between schools implementing *TAP™* for 1 year and their matched comparison schools was not statistically significant. According to WWC criteria, the effect size was not large enough to be considered substantively important (i.e., an effect size of at least 0.25). The WWC characterizes this study finding as an indeterminate effect.

Thus, for the general achievement domain, one study showed an indeterminate effect. This results in a rating of no discernible effects, with a small extent of evidence.

References

Studies of *TAP*[™] that meet WWC group design standards without reservations

None.

Study of *TAP*[™] that meets WWC group design standards with reservations

Mann, D., Leutscher, T., & Reardon, R. M. (2013). *Findings from a two-year examination of teacher engagement in TAP schools across Louisiana*. Ashland, VA: Interactive, Inc. Retrieved from http://www.niet.org

Study of Chicago TAP that meets WWC group design standards with reservations

Glazerman, S., & Seifullah, A. (2012). *An evaluation of the Chicago Teacher Advancement Program (Chicago TAP) after four years. Final report.* Washington, DC: Mathematica Policy Research, Inc. http://files.eric.ed.gov/full-text/ED530098.pdf.

Additional sources:

- Glazerman, S., McKie, A., & Carey, N. (2009). *An evaluation of the Teacher Advancement Program (TAP)* in Chicago: Year one impact report. Washington, DC: Mathematica Policy Research, Inc. http://files.eric.ed.gov/fulltext/ED507502.pdf.
- Glazerman, S., & Seifullah, A. (2010). An evaluation of the Teacher Advancement Program (TAP) in Chicago: Year two impact report. Washington, DC: Mathematica Policy Research, Inc. http://files.eric.ed.gov/full-text/ED510712.pdf.

Studies of TAP™ that do not meet WWC group design standards

Eckert, J. (2013). South Carolina TAP. In *Increasing educator effectiveness: Lessons learned from Teacher Incentive Fund* sites (pp. 23–27, 50). Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://www.niet.org The study does not meet WWC evidence standards because it uses a quasi-experimental design in which the analytic intervention and comparison groups are not shown to be equivalent.

Additional source:

- Eckert, J. (2010). South Carolina Department of Education and Florence County School District Three, SC TAP. In *Performance-based compensation: Design and implementation at six Teacher Incentive Fund* sites (pp. 6, 25–28, 40). Chicago, IL and Seattle, WA: Joyce Foundation and Bill & Melinda Gates Foundation. Retrieved from http://www.tapsystem.org
- Grant, G. M. (2010). An investigation of the Teacher Advancement Program and student performance in urban schools (Doctoral dissertation). Available from ProQuest Dissertations and Theses database. (UMI No. 3442745) The study does not meet WWC evidence standards because it uses a quasi-experimental design in which the analytic intervention and comparison groups are not shown to be equivalent.
- Hudson, S. (2010). The effects of performance-based teacher pay on student achievement (SIEPR Discussion Paper 09-023). Stanford, CA: Stanford Institute for Economic Policy Research, Stanford University. The study does not meet WWC evidence standards because it uses a quasi-experimental design in which the analytic intervention and comparison groups are not shown to be equivalent.
- Mann, D., & Leutscher, T. (2012). *Indiana's TIF/TAP program: Report of the year one evaluation*. Ashland, VA: Interactive Inc. Retrieved from http://ftp.goshenschools.org The study does not meet WWC evidence standards because it uses a quasi-experimental design in which the analytic intervention and comparison groups are not shown to be equivalent.

Additional source:

Eckert, J. (2013). Indiana Department of Education. In *Increasing educator effectiveness: Lessons learned from Teacher Incentive Fund sites* (pp. 33–35, 46). Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://www.niet.org

Schacter, J., & Thum, Y. M. (2005). TAPping into high quality teachers: Preliminary results from the Teacher Advancement Program comprehensive school reform. *School Effectiveness & School Improvement*, *16*(3), 327–353. This study does not meet WWC evidence standards because it uses a quasi-experimental design in which the analytic intervention and comparison groups are not shown to be equivalent

Additional sources:

- Schacter, J., Schiff, T., Thum, Y. M., Fagnano, C., Bendotti, M., Solmon, L., ... Milken, L. (2002). *The impact of the Teacher Advancement Program on student achievement, teacher attitudes, and job satisfaction*. Santa Monica, CA: Milken Family Foundation. Retrieved from http://www.tapsystem.org
- Schacter, J., Thum, Y. M., Reifsneider, D., & Schiff, T. (2004). *The Teacher Advancement Program report two:*Year three results from Arizona and year one results from South Carolina TAP schools. Santa Monica, CA:

 Milken Family Foundation. Retrieved from http://www.tapsystem.org
- Thum, Y. M. (2003). Measuring progress towards a goal: Estimating teacher productivity using a multivariate multilevel model for value-added analysis. *Sociological Methods & Research*, *32*(2), 153–207.
- Solmon, L. C., White, J. T., Cohen, D., & Woo, D. (2007). The effectiveness of the Teacher Advancement Program. Santa Monica, CA: National Institute for Excellence in Teaching. The study does not meet WWC evidence standards because it uses a quasi-experimental design in which the analytic intervention and comparison groups are not shown to be equivalent.
- Springer, M. G., Ballou, D., & Peng, A. (2014). Estimated effect of the Teacher Advancement Program on student test score gains. *Education Finance and Policy*, 9(2), 193–230. The study does not meet WWC evidence standards because it uses a quasi-experimental design in which the analytic intervention and comparison groups are not shown to be equivalent.

Additional source:

Springer, M. G., Ballou, D., & Peng, A. (2008). *Impact of the Teacher Advancement Program on student test score gains: Findings from an independent appraisal* (NCPI Working Paper 2008-19). Nashville, TN: National Center on Performance Incentives.

Studies TAPTM that are ineligible for review using the Teacher Training, Evaluation, and Compensation Evidence Review Protocol

Almy, S., & Tooley, M. (2012). Building and sustaining talent: Creating conditions in high-poverty schools that support effective teaching and learning. Washington, DC: The Education Trust. http://files.eric.ed.gov/fulltext/ED543216.pdf. The study is ineligible for review because it does not use a comparison group design or a single-case design.

Additional source:

- Eckert, J. (2013). Louisiana State Department of Education—TAP. In *Increasing educator effectiveness: Lessons learned from Teacher Incentive Fund sites* (pp. 41–43, 51). Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://www.niet.org
- Center for High Impact Philanthropy. (2010). High impact philanthropy to improve teaching quality in the U.S. Philadelphia, PA: University of Pennsylvania, School of Social Policy & Practice. Retrieved from http://www.impact.upenn.edu The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- Culbertson, J. (2012). Putting the value in teacher evaluation. *Phi Delta Kappan, 94*(3), 14–18. The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Daley, G., & Kim, L. (2010). A teacher evaluation system that works (NIET Working Paper). Santa Monica, CA:

 National Institute for Excellence in Teaching. Retrieved from http://files.eric.ed.gov/fulltext/ED533380.pdf The
 study is ineligible for review because it does not use a comparison group design or a single-case design.

Additional source:

- Daley, G., & Kim, L. (2010). *A teacher evaluation system that works* (NIET Research Brief). Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://www.tapsystem.org
- DeMonte, J. (2013). High-quality professional development for teachers: Supporting teacher training to improve student learning. Washington, DC: Center for American Progress. Retrieved from http://www.americanprogress.org The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- Dispenzieri, M. M. (2009). Teacher perception of the impact of the Teacher Advancement Program on student achievement (Doctoral dissertation). Available from ProQuest Dissertations and Theses database. (UMI No. 3342481) The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Eckert, J. (2009). More than widgets: TAP: A systemic approach to increased teaching effectiveness. Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://www.tapsystem.org The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Eckert, J. (2010). School District of Philadelphia, PA Charter Schools (Philly TAP). In *Performance-based compensation: Design and implementation at six Teacher Incentive Fund sites* (pp. 6, 21–24). Chicago, IL and Seattle, WA: Joyce Foundation and Bill & Melinda Gates Foundation. Retrieved from http://www.tapsystem.org The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Eckert, J. (2010). University of Texas System (Texas TAP). In *Performance-based compensation: Design and imple-mentation at six Teacher Incentive Fund sites* (pp. 7, 29–32). Chicago, IL and Seattle, WA: Joyce Foundation and Bill & Melinda Gates Foundation. Retrieved from http://www.tapsystem.org The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Eckert, J. (2013). Algiers, Louisiana: NIET TAP & Consortium of Algiers Charter Schools. In *Increasing educator* effectiveness: Lessons learned from Teacher Incentive Fund sites (pp. 5–9, 46–47). Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://www.niet.org The study is ineligible for review because it does not examine an intervention implemented in a way that falls within the scope of the review—the intervention is bundled with other components.

Additional sources:

- Algiers Charter School Association. (2009). *TAP weaves a tapestry of achievement at Algiers Charter Schools*. New Orleans, LA: Author. Retrieved from http://www.tapsystem.org
- Algiers Charter School Association. (2011). *Annual report 2011*. New Orleans, LA: Author. Retrieved from http://www.tapsystem.org
- Eckert, J. (2010). National Institute for Excellence in Teaching TAP: The System for Teacher and Student Advancement, Consortium of Algiers Charter Schools, New Orleans, LA. In *Performance-based compensation: Design and implementation at six Teacher Incentive Fund sites* (pp. 5, 8–12, 35–36). Chicago, IL and Seattle, WA: Joyce Foundation and Bill & Melinda Gates Foundation. Retrieved from http://www.tapsystem.org
- Eckert, J. (2013). Knox County, Tennessee: NIET TAP & Knox County Schools. In *Increasing educator effective-ness: Lessons learned from Teacher Incentive Fund sites* (pp. 37–39). Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://www.niet.org The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Fain, A. (2012). Analyzing the South Carolina Teacher Advancement Program's effectiveness and its impact on teachers' professional growth (Doctoral dissertation). Available from ProQuest Dissertations and Theses database. (UMI No. 3541515) The study is ineligible for review because it does not use a comparison group design or a single-case design.

- Hebert, S. H. (2014). *Charter and non-charter schools: Show us the money* (Doctoral dissertation). Available from ProQuest Dissertations and Theses database. (UMI No. 3617170) The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Jerald, C. (2009). Aligned by design: How teacher compensation reform can support and reinforce other educational reforms. Washington, DC: Center for American Progress. Retrieved from http://www.americanprogress.org The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- Jerald, C. D. (2012). *Movin' it and improvin' it!: Using both education strategies to increase teaching effectiveness*. Washington, DC: Center for American Progress. Retrieved from http://files.eric.ed.gov/fulltext/ED535645.pdf The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Jerald, C. D., & Van Hook, K. (2011). More than measurement: The TAP system's lessons learned for designing better teacher evaluation systems. Santa Monica, CA: National Institute for Excellence in Teaching. Retrieved from http://files.eric.ed.gov/fulltext/ED533382.pdf The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- Natale, C. F., Bassett, K., Gaddis, L., & McKnight, K. (2013). *Creating sustainable teacher career pathways: A 21st century imperative*. Washington, DC and New York, NY: The National Network of State Teachers of the Year and the Center for Educator Effectiveness at Pearson. The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- National Institute for Excellence in Teaching. (2010). *Voices from the field: Teachers describe their experience with a bold system of reform*. Santa Monica, CA: Author. Retrieved from http://www.tapsystem.org The study is ineligible for review because it does not use a comparison group design or a single-case design.
- National Institute for Excellence in Teaching. (2012). Beyond job-embedded: Ensuring that good professional development gets results. Santa Monica, CA: Author. Retrieved from http://www.niet.org This study is ineligible for review because it does not include an outcome within a domain specified in the protocol.
- National Institute for Excellence in Teaching. (2012). *The effectiveness of TAP: Research summary 2012*. Santa Monica, CA: Author. Retrieved from http://www.tapsystem.org The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- Paulmann, G. (2009). Master teachers' critical practice and student learning strategies: A case study in an urban school district (Doctoral dissertation). Available from ProQuest Dissertations and Theses database. (UMI No. 3393071) The study is ineligible for review because it does not use a comparison group design or a single-case design.
- Pieczura, M. (2012). Weighing the pros and cons of TAP. Educational Leadership, 70(3), 70–72. The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- Portie, J. (2009). *Investigation of pre-service support for student teachers* (Doctoral dissertation). Available from ProQuest Dissertations and Theses database. (UMI No. 3447736) The study is ineligible for review because it does not include an outcome within a domain specified in the protocol.
- Ritter, G. W., & Barnett, J. H. (2013). A straightforward guide to teacher merit pay: Encouraging and rewarding schoolwide improvement. Chicago, IL: Corwin Press. The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- The Teaching Commission. (2006). *Teaching at risk: Progress & potholes*. New York, NY: Author. Retrieved from http://www.nctq.org The study is ineligible for review because it is a secondary analysis of the effectiveness of an intervention, such as a meta-analysis or research literature review.
- White, J. T. (2006). Does principal leadership really matter? An analysis of the relationship between implementation of the Teacher Advancement Program and student achievement (Doctoral dissertation). Available from ProQuest

Dissertations and Theses database. (UMI No. 3216247) The study is ineligible for review because it does not use a comparison group design or a single-case design.

Womack, D. (2011). A case study of middle school teachers' perceptions of their professional development experiences with TAP—The System for Teacher and Student Advancement (Doctoral dissertation). Available from ProQuest Dissertations and Theses database. (UMI No. 3501087) The study is ineligible for review because it does not use a comparison group design or a single-case design.

Appendix A.1: Research details for Mann et al. (2013)

Mann, D., Leutscher, T., & Reardon, R. M. (2013). Findings from a two-year examination of teacher engagement in TAP schools across Louisiana. Ashland, VA: Interactive, Inc. Retrieved from http://www.niet.org

Table A.1 Summary of findings

Meets WWC group design standards with reservations

		Study 1	findings	
Outcome domain	Sample size	Average improvement index (percentile points)	Statistically significant	
General achievement	28 schools	+6	No	

Setting

The study took place in 28 elementary, middle, and high schools in Louisiana.

Study sample

Seventeen Louisiana schools began implementing TAP^{TM} in 2008–09 or 2009–10. Three of these schools were omitted from the sample because they lacked baseline data on their students. Thus, the final sample consisted of 14 TAP^{TM} schools and 14 comparison schools that did not implement TAP^{TM} . Grade levels served by the schools varied from elementary grades (for example, grades pre-kindergarten–5), middle schools grades (for example, grades 4–6 and grades 6–8), and high school grades (for example, grades 8–12).

The 14 comparison group schools were identified through a propensity score matching procedure. The authors first narrowed the pool of potential matching schools by selecting other Louisiana schools that were not participating in TAP^{TM} , had students in the same grade levels (elementary, middle, or high school), had the same performance classification, and had data available during the same baseline year as TAP^{TM} schools. Propensity scores were then calculated for the TAP^{TM} schools and schools in the restricted non- TAP^{TM} pool using baseline school performance scores, student enrollment counts, and the percentage of students who were economically disadvantaged. The nearest neighbor to each TAP^{TM} school was selected as the matching comparison school, with replacement.

Intervention group

Students attended schools that began implementing TAP^{TM} in 2008–09 or 2009–10. Teachers in these schools could earn bonuses, extra pay, and responsibilities based on a combination of their value added to student achievement and observations of their classroom teaching. The length of time that schools implemented TAP^{TM} varied from 2–4 years. As of the end of 2011–12, six schools had implemented TAP^{TM} for 4 years, seven schools had implemented TAP^{TM} for 3 years, and one school had implemented TAP^{TM} for 2 years. The finding after 1 year of TAP^{TM} implementation is included in this report.

Comparison group

The 14 matched comparison schools were in a "business-as-usual" condition and did not receive TAP^{TM} .

Outcomes and measurement

The study examined one outcome in the general achievement domain: Louisiana school performance scores. These scores primarily represent standardized test scores. The intervention rating in this report is based on the impact on school performance scores after 1 year of *TAP*TM implementation. For a more detailed description of this outcome measure, see Appendix B.

The authors also reported impacts on Louisiana school performance scores after 2, 3, and 4 years of *TAP*TM implementation and presented student-level impacts on standardized test scores in English language arts, mathematics, science, and social studies in each of the 4 years. The comparisons between schools after 2, 3, and 4 years do not meet WWC group design standards because baseline equivalence of the analytic intervention and comparison groups is required and not demonstrated. Specifically, the baseline sample is not the same as the analytic samples used in these comparisons; the student populations changed between the baseline year and the end of the second year of implementation, and fewer schools were included in the analytic samples after 3 and 4 years of implementation. The comparisons on students' standardized test scores in English language arts, math, science, and social studies also do not meet WWC group design standards because baseline measures of these outcomes were not provided for the analytic sample of students in any of the 4 years.

Support for implementation

The TAP^{TM} model includes observations of teachers by the principal, mentor teachers, and master teachers, all of whom undergo training and certification in using the SKR rubric. SKR scores are based on observed classroom performance in four domains: designing and planning instruction, learning environment, instruction, and responsibilities. Despite the fact that TAP^{TM} includes teacher observations, the study included no information on the degree to which schools adequately implemented the program's four core elements (that is, multiple career paths, ongoing applied professional growth, instructionally-focused accountability, and performance-based compensation).

Appendix A.2: Research details for Glazerman & Seifullah (2012)⁹

Glazerman, S., & Seifullah, A. (2012). An evaluation of the Chicago Teacher Advancement Program (Chicago TAP) after four years. Final report. Washington, DC: Mathematica Policy Research. http://files.eric.ed.gov/fulltext/ED530098.pdf.

Setting

The study was conducted in Chicago Public Schools starting in the 2007–08 school year and continuing through the 2010–11 school year.

Study sample

Cluster Randomized Controlled Trial

A total of 34 public elementary (grades K–8) schools in Chicago participated in the cluster randomized controlled trial part of the study. More than 90% of the students in these schools were African American, and more than 95% were eligible for free or reduced-price lunch.

In spring 2007, 16 elementary schools were randomly assigned to begin *Chicago TAP* either in fall 2007 (eight schools in the *Chicago TAP* group [Cohort 1]) or in fall 2008 (eight schools in the comparison group [Cohort 2]). In spring 2009, 18 additional elementary schools were randomly assigned to begin *Chicago TAP* either in fall 2009 (nine schools in the *Chicago TAP* group [Cohort 3]) or in fall 2010 (nine schools in the comparison group [Cohort 4]).

Thus, Cohort 2 served as a non-Chicago TAP comparison group for Cohort 1 during Cohort 1's first year of implementation, and Cohort 4 served as a non-Chicago TAP comparison group for Cohort 3 during Cohort 3's first year of implementation. Estimates of program impact after 1 year of implementation were then made by measuring the changes in student achievement for the Chicago TAP group of schools (Cohorts 1 and 3 pooled together) compared to the changes for both delayed implementation cohorts (Cohorts 2 and 4 pooled together).

Students in grades 4–8 were included in the analysis of the impact of *Chicago TAP* teachers on student achievement for the first year of *Chicago TAP* implementation: 1,717 students in the science achievement sample (808 *Chicago TAP* students and 909 comparison students), which is smaller than the others because standardized test data in science were available only for students in grades 4 and 7 and only for Cohorts 3 and 4;¹¹ 7,661 students in the English language arts achievement sample (3,717 *Chicago TAP* students and 3,944 comparison students); and 7,656 students in the mathematics achievement sample (3,714 *Chicago TAP* students and 3,942 comparison students).¹²

Quasi-experiment

The quasi-experimental portion of the study included six purposively selected *Chicago TAP* schools in addition to the 34 randomly assigned *Chicago TAP* schools. For the quasi-experiment, *Chicago TAP* schools from all four cohorts were matched to other schools in the district that were not participating in *Chicago TAP* on measures such as school size, teacher retention, student race/ethnicity, student achievement, student poverty, student special education status, student language proficiency, and charter school status. The authors used a propensity score matching procedure where *Chicago TAP* schools were matched to their nearest five neighbors, with replacement. The resulting sample consisted of students in about 40 *Chicago TAP* schools and about 100 non-*Chicago TAP* comparison schools.¹³

The analytic samples for the quasi-experimental analysis of the impact of *Chicago TAP* teachers on student achievement for the first year of *Chicago TAP* implementation were: 12,998 grade 4 and 7 students (2,464 *Chicago TAP* and 10,534 comparison) for science achievement; and 41,580 grade 4–8 students (8,097 *Chicago TAP* and 33,483 comparison) for both English language arts achievement and mathematics achievement.¹⁰

Intervention group

Under TAP™, teachers can earn extra pay and responsibilities by being promoted to mentor or master teachers and can earn annual performance bonuses based on a combination of their value added to student achievement and observations of their classroom teaching. Unlike with the national TAP™ model, the program as implemented in Chicago Public Schools (called "Chicago TAP") did not measure value-added performance at the individual teacher (or classroom) level; rather, value added was measured at the school level in 2007-08 and 2008-09 and at both the school- and school-grade team levels in 2009-10 and 2010-11. Additionally, the bonuses provided to teachers were typically smaller than the amounts prescribed by the national TAP™ model of \$2,000 to \$3,000 per teacher. In the first year of implementation, teachers in Cohorts 1, 2, and 3 (i.e., those implementing Chicago TAP in 2007-08 through 2009–10) received an average bonus of \$1,100; teachers in Cohort 4 received an average bonus of \$1,400 in 2010-11. Average bonuses increased to approximately \$2,500 in the second and third years of implementation, and were \$1,900 in the fourth year of implementation. Chicago TAP included weekly meetings of teachers and mentors, regular classroom observations by a school leadership team, and pay for principals who meet implementation benchmarks. Mentors received an additional \$7,000 per year. Master teachers (called "lead" teachers" in Chicago) received \$15,000.

Comparison group

For the cluster randomized controlled trial portion of the study, comparison schools were in a "business-as-usual" condition for a year and subsequently participated in *Chicago TAP*. For the quasi-experimental portion of the study, comparison schools were in a "business-as-usual" condition and did not receive *Chicago TAP*.

Outcomes and measurement

Student standardized test data on science (grades 4 and 7), English language arts (grades 4–8), and mathematics (grades 4–8) were obtained from Chicago Public Schools. For a more detailed description of these outcome measures, see Appendix B. The results based on these outcomes are presented as supplemental findings in Appendix D. The supplemental findings do not factor into the intervention's rating of effectiveness.

The study also analyzed teacher retention at the school, teacher retention in the school district, and teacher attitudes. However, the teacher retention outcomes are rated does not meet WWC group design standards because equivalence of the analytic intervention and comparison groups is necessary and not demonstrated. Teacher attitudes were not included in this review because the outcomes fall outside of the domains of interest listed in the Teacher Training, Evaluation, and Compensation review protocol (version 3.1).

Support for implementation

The *Chicago TAP* model provides for observations of teachers by the principal, mentor teachers, and master teachers, all of whom undergo training and certification in using SKR rubric. SKR scores are based on observed classroom performance in four domains: designing and planning instruction, learning environment, instruction, and responsibilities.

Appendix B: Outcome measures for each domain

General achievement	
Louisiana school performance score	The Louisiana school performance score for each school was calculated based on student attendance, assessment and drop-out data for grades pre-K-8, and student graduation and assessment data for grades 9–12 (as cited in Mann, Leutscher, & Reardon, 2013). Prior to 2013, scores were calculated using the following information: attendance index (10%) and assessment index (90%) for grade K-5 schools; attendance index (5%), dropout index (5%), and assessment index (90%) for grade K-8 and grade 7–8 schools; and graduation index (30%) and assessment Index (70%) for grade 9–12 schools. Because the measure is based primarily on student standardized test scores, the WWC does not require a measure of its reliability.
Science achievement	
Illinois Standards Achievement Test (ISAT): Science Assessment	The ISAT Science Assessment is a standardized statewide test administered to students in grades 4 and 7. Assessment scores were obtained from Chicago Public Schools (CPS) (as cited in Glazerman & Seifullah, 2012). This outcome is only reported as a supplemental finding
English language arts achievement	
ISAT: Reading Assessment	The ISAT Reading Assessment is a standardized statewide test administered to students in grades 3–8. Assessment scores were obtained from CPS (as cited in Glazerman & Seifullah, 2012). This outcome is only reported as a supplemental finding.
Mathematics achievement	
ISAT: Mathematics Assessment	The ISAT Mathematics Assessment is a standardized statewide test administered to students in grades 3–8. Assessment scores were obtained from CPS (as cited in Glazerman & Seifullah, 2012). This outcome is only reported as a supplemental finding.

Appendix C: Findings included in the rating for the general achievement domain

				ean I deviation)	WV	VC calcula	ations	
Outcome measure	Study sample	Sample size	Intervention group	Comparison group	Mean difference	Effect size	Improvement index	<i>p</i> -value
Mann et al. (2013) ^a								
Louisiana school performance score	Grades pre-K-12 after 1 year of <i>TAP</i> TM	28 schools	77.4 (13.9)	75.3 (13.6)	2.1	0.15	+6	.10
Domain average for genera	al achievement ((Mann et al.,	2013)			0.15	+6	Not statistically significant
Domain average for genera	al achievement a	across all stu	dies			0.15	+6	na

Table Notes: For mean difference, effect size, and improvement index values reported in the table, a positive number favors the intervention group and a negative number favors the comparison group. The effect size is a standardized measure of the effect of an intervention on outcomes, representing the average change expected for all individuals who are given the intervention (measured in standard deviations of the outcome measure). The improvement index is an alternate presentation of the effect size, reflecting the change in an average individual's percentile rank that can be expected if the individual is given the intervention. The statistical significance of the study's domain average was determined by the WWC. Some statistics may not sum as expected due to rounding, na= not applicable.

^a For Mann et al. (2013), no corrections for clustering or multiple comparisons and no difference-in-differences adjustments were needed. The means, standard deviations, and p-value presented here was reported in the original study. The effect size and improvement index were calculated by the WWC based on the coefficient for TAP™ from the ordinary least squares analysis. The WWC calculated the intervention group mean by adding the impact of the intervention (the estimated coefficient on the intervention group indicator from a regression model) to the unadjusted comparison group posttest mean. This study is characterized as having an indeterminate effect because the estimated effect is neither statistically significant nor substantively important. For more information, please refer to the WWC Procedures and Standards Handbook (version 3.0), p. 26

Appendix D.1: Supplemental findings for the science domain for Chicago TAP

				ean deviation)	WV	VC calcula	ations	
Outcome measure	Study sample	Sample size	Intervention group	Comparison group	Mean difference	Effect size	Improvement index	<i>p</i> -value
Glazerman & Seifullah (201	2) ^a							
ISAT: Science Assessment (cluster randomized controlled trial)	Grade 4 and 7 students after 1 year of Chicago TAP	1,717 students	204.3 (31.0)	200.6 (31.0)	3.7	0.12	+5	.12
ISAT: Science Assessment (quasi-experimental design)	Grade 4 and 7 students after 1 year of Chicago TAP	12,998 students	205.0 (28.4)	203.7 (27.9)	1.3	0.05	+2	> .10

Table Notes: The supplemental findings presented in this table are additional findings from studies in this report that meet WWC design standards with or without reservations, but do not factor into the determination of the intervention rating. For mean difference, effect size, and improvement index values reported in the table, a positive number favors the intervention group and a negative number favors the comparison group. The effect size is a standardized measure of the effect of an intervention on outcomes, representing the average change expected for all individuals who are given the intervention (measured in standard deviations of the outcome measure). The improvement index is an alternate presentation of the effect size, reflecting the change in an average individual's percentile rank that can be expected if the individual is given the intervention. Some statistics may not sum as expected due to rounding. ISAT = Illinois Standards Achievement Test.

Appendix D.2: Supplemental findings for the English language arts achievement domain for Chicago TAP

				ean I deviation)	W	VC calcula	ations	
Outcome measure	Study sample	Sample size	Intervention group	Comparison group	Mean difference	Effect size	Improvement index	<i>p</i> -value
Glazerman & Seifullah (201	2) ^a							
ISAT: Reading Assessment (cluster randomized controlled trial)	Grade 4–8 students after 1 year of <i>Chicago TAP</i>	7,661 students	221.3 (26.5)	221.0 (27.0)	0.3	0.01	0	> .10
ISAT: Reading Assessment (quasi-experimental design)	Grade 4–8 students after 1 year of <i>Chicago TAP</i>	41,580 students	222.2 (26.6)	222.4 (26.5)	-0.2	-0.01	0	> .10

Table Notes: The supplemental findings presented in this table are additional findings from studies in this report that meet WWC design standards with or without reservations, but do not factor into the determination of the intervention rating. For mean difference, effect size, and improvement index values reported in the table, a positive number favors the intervention group and a negative number favors the comparison group. The effect size is a standardized measure of the effect of an intervention on outcomes, representing the average change expected for all individuals who are given the intervention (measured in standard deviations of the outcome measure). The improvement index is an alternate presentation of the effect size, reflecting the change in an average individual's percentile rank that can be expected if the individual is given the intervention. Some statistics may not sum as expected due to rounding. ISAT = Illinois Standards Achievement Test.

^a For Glazerman and Seifullah (2012), no corrections for clustering or multiple comparisons and no difference-in-differences adjustments were needed. The *p*-values presented here were reported in the original study. For the cluster RCT, the standard deviations were provided by the study authors at the WWC's request. The authors also provided a corrected comparison group mean. For the QED, the WWC calculated the intervention group mean by adding the impact of the intervention (the estimated coefficient on the intervention group indicator from a regression model) to the unadjusted comparison group posttest mean. The analytic sample sizes, unadjusted means, and unadjusted standard deviations were provided by the study authors at the WWC's request.

^a For Glazerman and Seifullah (2012), no corrections for clustering or multiple comparisons and no difference-in-differences adjustments were needed. The *p*-values presented here were reported in the original study. For the cluster RCT, the standard deviations were provided by the study authors at the WWC's request. For the QED, the WWC calculated the intervention group mean by adding the impact of the intervention (the estimated coefficient on the intervention group indicator from a regression model) to the unadjusted comparison group posttest mean. The analytic sample sizes, unadjusted means, and unadjusted standard deviations were provided by the study authors at the WWC's request.

Appendix D.3: Supplemental findings for the mathematics achievement domain for Chicago TAP

				ean deviation)	WV	VC calcula	ations	
Outcome measure	Study sample	Sample size	Intervention group	Comparison group	Mean difference	Effect size	Improvement index	<i>p</i> -value
Glazerman & Seifullah (201)	2) ^a							
ISAT: Mathematics Assessment (cluster randomized controlled trial)	Grade 4–8 students after 1 year of Chicago TAP	7,656 students	233.4 (25.1)	234.3 (28.8)	-0.9	-0.03	- 1	> .10
ISAT: Mathematics Assessment (quasi- experimental design)	Grade 4–8 students after 1 year of Chicago TAP	41,580 students	235.9 (29.9)	235.5 (29.1)	0.4	0.01	+1	> .10

Table Notes: The supplemental findings presented in this table are additional findings from studies in this report that meet WWC design standards with or without reservations, but do not factor into the determination of the intervention rating. For mean difference, effect size, and improvement index values reported in the table, a positive number favors the intervention group and a negative number favors the comparison group. The effect size is a standardized measure of the effect of an intervention on outcomes, representing the average change expected for all individuals who are given the intervention (measured in standard deviations of the outcome measure). The improvement index is an alternate presentation of the effect size, reflecting the change in an average individual's percentile rank that can be expected if the individual is given the intervention. Some statistics may not sum as expected due to rounding. ISAT = Illinois Standards Achievement Test.

^a For Glazerman and Seifullah (2012), no corrections for clustering or multiple comparisons and no difference-in-differences adjustments were needed. The *p*-values presented here were reported in the original study. For the cluster RCT, the standard deviations were provided by the study authors at the WWC's request. For the QED, the WWC calculated the intervention group mean by adding the impact of the intervention (the estimated coefficient on the intervention group indicator from a regression model) to the unadjusted comparison group posttest mean. The analytic sample sizes, unadjusted means, and unadjusted standard deviations were provided by the study authors at the WWC's request.

Endnotes

- * On January 25, 2017 the WWC modified this report in response to an independent review by the quality review team. Based on that review, the WWC modified the classifications of two studies. First, in Mann, Leutscher, and Reardon (2013) the Louisiana school performance score outcome was deemed eligible, thus changing the WWC's classification of the study from does not meet WWC group design standards to meets WWC group design standards with reservations. Second, the WWC determined that the *TAP* intervention studied by Glazerman and Seifullah (2012) was a local adaptation which did not fully implement key components of the *TAP*TM national model. Thus, the findings from Glazerman and Seifullah (2012) are no longer included in the WWC's effectiveness rating, but are instead presented in this report as supplemental findings which do not factor into the intervention's rating of effectiveness. As a result of these changes, findings for science, English language arts, and mathematics achievement no longer contribute to the intervention's effectiveness rating. The WWC has not added studies to the evidence base included in the reference list or updated the literature search since the July 2015 report. This revised report replaces the original July 2015 report.
- ¹ The descriptive information for this program was obtained from publicly available sources: the program's websites (www.niet.org and www.tapsystem.org, downloaded February 2014). The WWC requests developers review the program description sections for accuracy from their perspective. The program description was provided to the developer in February 2014, and the WWC incorporated feedback from the developer. Further verification of the accuracy of the descriptive information for this program is beyond the scope of this review.
- ² The literature search reflects documents publicly available by July 2014. A single study review of Glazerman and Seifullah (2012) was released in February 2013, which rated both the cluster randomized controlled trial analysis of student achievement and the quasi-experimental analysis of teacher retention as meets WWC group design standards with reservations. However, the rating of the teacher retention analysis differs in this report due to the use of a different review protocol. The single study review protocol (version 2.0) under which the single study review was conducted requires quasi-experimental analyses to demonstrate equivalence on baseline measures of the outcome. The single study review concluded that baseline equivalence was demonstrated for the teacher retention analysis based on an examination of baseline measures of school-level teacher retention. The Teacher Training, Evaluation, and Compensation review protocol (version 3.1) under which the review for this intervention report was conducted requires quasi-experimental analyses of teacher retention in schools to demonstrate equivalence on baseline measures of (1) teacher experience, (2) student academic performance, (3) student race/ethnicity or a degree of disadvantage, and (4) a school-level measure of teacher retention. Because the authors could not provide these baseline measures for the analytic sample, the review for this intervention report concluded that baseline equivalence was not demonstrated for the teacher retention analysis. Therefore, the analysis of teacher retention does not meet WWC group design standards. The studies in this report were reviewed using the Standards from the WWC Procedures and Standards Handbook (version 3.0), along with those described in the Teacher Training, Evaluation, and Compensation review protocol (version 3.1). The evidence presented in this report is based on available research. Findings and conclusions may change as new research becomes available.
- ³ Please see the Teacher Training, Evaluation, and Compensation review protocol (version 3.1) for a list of all the outcome domains.
- ⁴ For criteria used in the determination of the rating of effectiveness and extent of evidence, see the WWC Rating Criteria on p. 22. These improvement index numbers show the average and range of individual-level improvement indices for all findings across the studies.
- ⁵ A local adaptation of *TAP*[™] was developed in Chicago Public Schools and evaluated by Glazerman and Seifullah (2012). This program deviated from the national *TAP*[™] by offering teachers smaller performance bonuses than are recommended by the developer of TAP[™] and by using school-level value added to student achievement in place of teacher-level value added to student achievement in the evaluations of teachers. Because of these deviations, the Chicago version of *TAP*[™] is named "*Chicago TAP*" throughout this report, and findings from Glazerman and Seifullah (2012) are not included in the effectiveness ratings.
- ⁶ Absence of conflict of interest: This intervention report includes a study conducted by staff from Mathematica Policy Research. Because Mathematica Policy Research is one of the contractors that administers the WWC, the study was reviewed by staff members from a different organization, who also prepared the intervention report. The report was then reviewed by the lead methodologist, a WWC Quality Assurance reviewer, and an external peer reviewer.
- ⁷ The comparisons between schools after 2, 3, and 4 years do not meet WWC group design standards because baseline equivalence of the analytic intervention and comparison groups is required and not demonstrated. Specifically, the baseline sample is not the same as the analytic samples used in these comparisons; the student populations changed between the baseline year and the end of the second year of implementation, and fewer schools were included in the analytic samples after 3 and 4 years of implementation. The comparisons on students' standardized test scores in English language arts, math, science, and social studies also do not meet WWC group design standards because baseline measures of these outcomes were not provided for the analytic sample of students in any of the 4 years.

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- ⁸ The six student outcome domains are: English language arts achievement, mathematics achievement, science achievement, social studies achievement, general achievement, and student progression. The six teacher outcome domains are: teacher instruction, teacher attendance, student growth scores, teacher retention at the school, teacher retention in the school district, and teacher retention in the profession.
- ⁹ The WWC identified two additional sources related to Glazerman and Seifullah (2012). These studies do not contribute unique information to Appendix A and are not listed here.
- ¹⁰ Glazerman and Seifullah (2012) present the impact of *Chicago TAP*, which deviates from the from the national *TAP*™ model. The results from Glazerman and Seifullah (2012) are presented as supplemental findings and do not factor into the intervention's rating of effectiveness.
- ¹¹ The authors present these science achievement findings for only Cohorts 3 and 4 because science scores were not available during the first year of implementation for Cohorts 1 and 2.
- ¹² The student analytic sample sizes by condition were provided by the study authors at the WWC's request.
- ¹³ The number of *TAP*TM schools in the quasi-experimental analysis of the impact on student achievement for the first year of *TAP*TM implementation differed from the number of *TAP*TM schools in the analogous cluster randomized controlled trial analysis for two reasons. First, in addition to the 34 randomly assigned *TAP*TM schools, the quasi-experimental analytic sample included two purposively assigned charter schools and four "replacement schools" that were selected for *TAP*TM when other schools closed or discontinued the program. Second, whereas the cluster randomized controlled trial analysis included all randomly assigned *TAP*TM schools, even if they discontinued the program, the quasi-experimental analysis dropped schools that exited the program or closed, along with their matched comparison schools, beginning in the school year the changes went into effect. The authors do not report the number of schools included specifically in the quasi-experimental analysis of student achievement after the first year of implementation; however, a table pertaining to the quasi-experimental study more broadly suggests that there were 39 *TAP*TM schools and 99 matched comparison schools (see notes for Table II.2 on p. 17).

Recommended Citation

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WWC Rating Criteria

Criteria used to determine the rating of a study

Study rating	Criteria
Meets WWC group design standards without reservations	A study that provides strong evidence for an intervention's effectiveness, such as a well-implemented RCT.
Meets WWC group design standards with reservations	A study that provides weaker evidence for an intervention's effectiveness, such as a QED or an RCT with high attrition that has established equivalence of the analytic samples.

Criteria used to determine the rating of effectiveness for an intervention

Rating of effectiveness	Criteria Cri
Positive effects	Two or more studies show statistically significant positive effects, at least one of which met WWC group design standards for a strong design, AND No studies show statistically significant or substantively important negative effects
Potentially positive effects	At least one study shows a statistically significant or substantively important positive effect, AND No studies show a statistically significant or substantively important negative effect AND fewer or the same number of studies show indeterminate effects than show statistically significant or substantively important positive effects.
Mixed effects	At least one study shows a statistically significant or substantively important positive effect AND at least one study shows a statistically significant or substantively important negative effect, but no more such studies than the number showing a statistically significant or substantively important positive effect, OR At least one study shows a statistically significant or substantively important effect AND more studies show an indeterminate effect than show a statistically significant or substantively important effect.
Potentially negative effects	One study shows a statistically significant or substantively important negative effect and no studies show a statistically significant or substantively important positive effect, OR Two or more studies show statistically significant or substantively important negative effects, at least one study shows a statistically significant or substantively important positive effect, and more studies show statistically significant or substantively important positive effects.
Negative effects	Two or more studies show statistically significant negative effects, at least one of which met WWC group design standards for a strong design, AND No studies show statistically significant or substantively important positive effects
No discernible effects	None of the studies shows a statistically significant or substantively important effect, either positive or negative.

Criteria used to determine the extent of evidence for an intervention

Extent of evidence	Criteria Cri
Medium to large	The domain includes more than one study, AND The domain includes more than one school, AND The domain findings are based on a total sample size of at least 350 students, OR, assuming 25 students in a class, a total of at least 14 classrooms across studies.
Small	The domain includes only one study, OR The domain includes only one school, OR The domain findings are based on a total sample size of fewer than 350 students, AND, assuming 25 students in a class, a total of fewer than 14 classrooms across studies.

Glossary of Terms

Attrition Attrition occurs when an outcome variable is not available for all participants initially assigned to the intervention and comparison groups. The WWC considers the total attrition rate and the difference in attrition rates across groups within a study.

Clustering adjustment If intervention assignment is made at a cluster level and the analysis is conducted at the student level, the WWC will adjust the statistical significance to account for this mismatch, if necessary.

Confounding factor A confounding factor is a component of a study that is completely aligned with one of the study conditions, making it impossible to separate how much of the observed effect was due to the intervention and how much was due to the factor.

Design The design of a study is the method by which intervention and comparison groups were assigned.

Domain A domain is a group of closely related outcomes.

Effect size The effect size is a measure of the magnitude of an effect. The WWC uses a standardized measure to facilitate comparisons across studies and outcomes.

Eligibility A study is eligible for review and inclusion in this report if it falls within the scope of the review protocol and uses either an experimental or matched comparison group design.

Equivalence A demonstration that the analysis sample groups are similar on observed characteristics defined in the review area protocol.

Extent of evidence An indication of how much evidence supports the findings. The criteria for the extent of evidence levels are given in the WWC Rating Criteria on p. 22.

Improvement index Along a percentile distribution of individuals, the improvement index represents the gain or loss of the average individual due to the intervention. As the average individual starts at the 50th percentile, the measure ranges from -50 to +50.

Intervention An educational program, product, practice, or policy aimed at improving student outcomes.

Intervention report A summary of the findings of the highest-quality research on a given program, product, practice, or policy in education. The WWC searches for all research studies on an intervention, reviews each against design standards, and summarizes the findings of those that meet WWC design standards.

Multiple comparison When a study includes multiple outcomes or comparison groups, the WWC will adjust adjustment the statistical significance to account for the multiple comparisons, if necessary.

Quasi-experimental A quasi-experimental design (QED) is a research design in which study participants are design (QED) assigned to intervention and comparison groups through a process that is not random.

Randomized controlled A randomized controlled trial (RCT) is an experiment in which eligible study participants are trial (RCT) randomly assigned to intervention and comparison groups.

Rating of effectiveness The WWC rates the effects of an intervention in each domain based on the quality of the research design and the magnitude, statistical significance, and consistency in findings. The criteria for the ratings of effectiveness are given in the WWC Rating Criteria on p. 22.

Single-case design A research approach in which an outcome variable is measured repeatedly within and across different conditions that are defined by the presence or absence of an intervention.

Glossary of Terms

Standard deviation The standard deviation of a measure shows how much variation exists across observations in the sample. A low standard deviation indicates that the observations in the sample tend to be very close to the mean; a high standard deviation indicates that the observations in the sample tend to be spread out over a large range of values.

Statistical significance

Statistical significance is the probability that the difference between groups is a result of chance rather than a real difference between the groups. The WWC labels a finding statistically significant if the likelihood that the difference is due to chance is less than 5% (p < .05).

Substantively important A substantively important finding is one that has an effect size of 0.25 or greater, regardless of statistical significance.

Systematic review A review of existing literature on a topic that is identified and reviewed using explicit methods. A WWC systematic review has five steps: 1) developing a review protocol; 2) searching the literature; 3) reviewing studies, including screening studies for eligibility, reviewing the methodological quality of each study, and reporting on high quality studies and their findings; 4) combining findings within and across studies; and, 5) summarizing the review.

Please see the WWC Procedures and Standards Handbook (version 3.0) for additional details.









An **intervention report** summarizes the findings of high-quality research on a given program, practice, or policy in education. The WWC searches for all research studies on an intervention, reviews each against evidence standards, and summarizes the findings of those that meet standards.

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